

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE THIRD QUARTER 31 MARCH 2013**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31.03.2013 (RM'000)	Preceding Year Corresponding Quarter 31.03.2012 (RM'000)	Current Year To date 31.03.2013 (RM'000)	Preceding Year Corresponding Period 31.03.2012 (RM'000)
Revenue	17,779	20,067	54,602	55,737
Cost of sales	(12,531)	(16,271)	(39,694)	(44,061)
<b>Gross profit</b>	<b>5,248</b>	<b>3,796</b>	<b>14,908</b>	<b>11,676</b>
Other income	403	261	1,111	557
Other expenses	(4,970)	(4,950)	(14,277)	(13,499)
Finance costs	(435)	(517)	(1,383)	(1,623)
<b>Profit/(loss) before tax</b>	<b>246</b>	<b>(1,410)</b>	<b>359</b>	<b>(2,889)</b>
Taxation	(106)	(8)	(263)	(26)
<b>Profit/(loss) for the period</b>				
- From continuing operations	140	(1,418)	96	(2,915)
- From discontinued operation	-	407	-	943
<b>Profit/(loss) for the period</b>	<b>140</b>	<b>(1,011)</b>	<b>96</b>	<b>(1,972)</b>
<b>Other comprehensive income</b>				
Exchange difference on translation of foreign operations	-	(573)	-	422
<b>Total comprehensive income</b>	<b>140</b>	<b>(1,584)</b>	<b>96</b>	<b>(1,550)</b>
<b>Net profit /(loss) attributable to equity holders of the Company</b>				
- From continuing operations	143	(1,521)	108	(3,124)
- From discontinued operation	-	264	-	612
Owners of the parent	143	(1,257)	108	(2,512)
Non-controlling interest	(3)	246	(12)	540
	<b>140</b>	<b>(1,011)</b>	<b>96</b>	<b>(1,972)</b>
<b>Total comprehensive income/(expense) attributable to:</b>				
Equity holders of the Company	143	(1,480)	108	(2,235)
Non -controlling interest	(3)	(104)	(12)	685
	<b>140</b>	<b>(1,584)</b>	<b>96</b>	<b>(1,550)</b>
<b>Basic earning /(loss) per share attributable to equity holders of the Company (sen)</b>				
- From continuing operations	0.36	(3.79)	0.27	(7.79)
- From discontinued operation	-	0.66	-	1.53
	<b>0.36</b>	<b>(3.13)</b>	<b>0.27</b>	<b>(6.26)</b>
<b>Diluted loss per share attributable to equity holders of the Company (sen)</b>				
- Diluted	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>

(The unaudited Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 30th June 2012)

YONG TAI BERHAD  
 UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
 FOR THE THIRD QUARTER 31 MARCH 2013

	31.03.2013 Unaudited RM'000	(Restated) As at 30.06.2012 Unaudited RM'000	(Restated) As at 01.07.2011 Unaudited RM'000
<b>ASSETS</b>			
Non-current Assets			
Property, plant and equipment	23,741	24,223	24,802
Investment properties	4,980	4,980	6,421
Deferred tax assets	2	2	16
	28,723	29,205	31,239
Current Assets			
Inventories	24,616	27,057	39,664
Trade receivables	20,505	22,008	38,512
Other receivables	3,011	2,816	4,461
Tax in credit	918	905	958
Assets classified as held for sale	-	1,441	-
Fixed deposit	-	-	693
Cash and bank balances	556	496	24,347
	49,606	54,723	108,635
<b>TOTAL ASSETS</b>	78,329	83,928	139,874
<b>EQUITY AND LIABILITIES</b>			
Equity attributable to owners of the parent			
Share Capital	40,115	40,115	40,115
Reserves			
Share premium	1,626	1,626	1,626
Other reserves	-	-	(15)
Retained earnings	(11,173)	(11,281)	(3,152)
	30,568	30,460	38,574
Non Controlling Interest	830	842	7,640
<b>Total equity</b>	31,398	31,302	46,214
Non-current Liabilities			
Borrowings	4,347	6,272	785
Deferred tax liability	458	458	1,007
	4,805	6,730	1,792
Current Liabilities			
Trade payables	8,104	8,562	42,851
Other payables	2,567	3,295	3,026
Amount due to directors	9,450	10,813	11,913
Bank overdraft	10,819	10,800	12,902
Borrowings	10,929	12,426	21,150
Provision for taxation	257	-	26
	42,126	45,896	91,868
<b>Total Liabilities</b>	46,931	52,626	93,660
<b>TOTAL EQUITY AND LIABILITIES</b>	78,329	83,928	139,874
 Net Assets per share (RM)	0.78	0.78	1.15

(The unaudited Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 30th June 2012)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE THIRD QUARTER 31 MARCH 2013**

	9 months ended 31.03.2013 (RM'000)	9 months ended 31.03.2012 (RM'000)
<b>Cash flows from operating activities</b>		
Net profit /(loss) before taxation		
From continuing operations	359	(2,889)
From discontinued operation	-	1,097
	<u>359</u>	<u>(1,792)</u>
Adjustments for non-cash items:-		
Depreciation of property, plant and equipment	1,541	1,452
Interest expenses		
- Continuing operations	1,383	1,623
- Discontinued operation	-	182
Gain on disposal of investment properties	(260)	-
Gain on disposal of property, plant & equipment	(83)	(5)
	<u>2,940</u>	<u>1,460</u>
Operating profit before changes in working capital		
Decrease in inventories	2,441	4,363
Decrease/(Increase) in receivables	1,309	(14,245)
Decrease in payables	(1,186)	(488)
(Decrease)/Increase in amount due to Directors	(1,364)	797
	<u>4,140</u>	<u>(8,113)</u>
Cash generated from/(absorbed by) operations		
Interest paid	(1,383)	(1,805)
Tax (paid) /refunded	(19)	20
	<u>2,738</u>	<u>(9,898)</u>
Net cash from/ (used in) operating activities		
<b>Cash flows from investing activities</b>		
Proceeds from disposal of property, plant & equipment	86	5
Proceeds from disposal of investment properties	1,701	-
Purchase of property, plant and equipment	(1,062)	(1,124)
Withdrawal of fixed deposits	-	693
	<u>725</u>	<u>(426)</u>
Net cash from/(used in) investing activities		
<b>Cash flows from financing activities</b>		
Net repayment of short term borrowings	(1,204)	(5,922)
Repayment of hire purchase creditors	(268)	(259)
Net (repayment of) /proceeds from term loans	(1,950)	3,728
	<u>(3,422)</u>	<u>(2,453)</u>
Net cash used in financing activities		
<b>Net increase in cash &amp; cash equivalents</b>	41	(12,777)
<b>Effect of foreign exchange changes</b>	-	534
<b>Cash &amp; cash equivalents at beginning of period</b>	(10,304)	11,444
<b>Cash &amp; cash equivalents at end of period</b>	<u>(10,263)</u>	<u>(799)</u>
<b>Cash &amp; cash equivalents comprise:</b>		
Cash and bank balances	556	11,470
Bank overdrafts	(10,819)	(12,269)
	<u>(10,263)</u>	<u>(799)</u>

(The unaudited Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited financial statements for the year ended 30th June 2012)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
**FOR THE THIRD QUARTER ENDED 31 MARCH 2012**

	← Attributable to equity holders of the Company					→				
	← Non-distributable					→ Distributable				
	Share Capital	Share Premium	Foreign Exchange Reserve	Revaluation reserve	Surplus reserve	Reserve of disposal group classified as held for sale	Retained Earnings	Total	Non-Controlling Interest	Total Equity
	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)
At 1 July 2011	40,115	1,626	(268)	5,739	253	-	(8,891)	38,574	7,640	46,214
Effects on transition to MFRS	-	-	-	(5,739)	-	-	5,739	-	-	-
At 1 July 2011 ( Restated)	40,115	1,626	(268)	-	253	-	(3,152)	38,574	7,640	46,214
<u>Comprehensive income</u>										
Net (loss)/profit for the period	-	-	-	-	-	-	(2,512)	(2,512)	540	(1,972)
<u>Other comprehensive income</u>										
Foreign Exchange Translation	-	-	427	-	(482)	-	-	(55)	145	90
Reserve attributable to disposal group classified as held for sale	-	-	-	-	-	332	-	332	-	332
Total comprehensive income/(expense)	-	-	427	-	(482)	332	(2,512)	(2,235)	685	(1,550)
At 31 March 2012	40,115	1,626	159	-	(229)	332	(5,664)	36,339	8,325	44,664

**FOR THE THIRD QUARTER 31 MARCH 2013**

	← Attributable to equity holders of the Company					→				
	← Non-distributable					→ Distributable				
	Share Capital	Share Premium	Foreign Exchange Reserve	Revaluation reserve	Surplus reserve	Reserve of disposal group classified as held for sale	Retained Earnings	Total	Non-Controlling Interest	Total Equity
	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)
At 1 July 2012	40,115	1,626	-	6,558	-	-	(17,839)	30,460	842	31,302
Effects on transition to MFRS	-	-	-	(6,558)	-	-	6,558	-	-	-
At 1 July 2012 ( Restated)	40,115	1,626	-	-	-	-	(11,281)	30,460	842	31,302
<u>Comprehensive income</u>										
Net profit / (loss) for the period	-	-	-	-	-	-	108	108	(12)	96
<u>Other comprehensive income</u>										
Foreign Exchange Translation	-	-	-	-	-	-	-	-	-	-
Reserve attributable to disposal group classified as held for sale	-	-	-	-	-	-	-	-	-	-
Total comprehensive income/(expense)	-	-	-	-	-	-	108	108	(12)	96
At 31 March 2013	40,115	1,626	-	-	-	-	(11,173)	30,568	830	31,398

(The unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30th June 2012)